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上海實業城市開發集團有限公司

SHANGHAI INDUSTRIAL URBAN DEVELOPMENT GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 563)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Shanghai Industrial Urban Development Group Limited (the “**Company**”) dated 28 December 2015 in respect of the disposal of Zhuhai Qi’ao Island Project (the “**Announcement**”). Unless the context requires otherwise, terms defined in the Announcement shall have the same meanings when used in this announcement.

As set out in the Announcement, a circular of the Company containing, among other things, further information in respect of the Disposal was expected to be despatched to the Shareholders for their information on or before 15 February 2016. As the preparation of the financial information required to be included in the circular takes longer than the Company expected, the Company is still finalising the contents of the circular. The Company expects to despatch the circular to the Shareholders on or before 26 February 2016.

By order of the Board of
Shanghai Industrial Urban Development Group Limited
Ji Gang
Chairman

Hong Kong, 15 February 2016

As at the date of this announcement, the Board comprises Mr. Ji Gang, Mr. Zhou Jun, Mr. Yang Jianwei, Mr. Yang Biao, Mr. Ye Weiqi and Ms. Huang Fei as executive directors and Mr. Doo Wai-Hoi, William, J.P., Mr. Fan Ren Da, Anthony and Mr. Li Ka Fai, David as independent non-executive directors.